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INTERCHINA HOLDINGS COMPANY LIMITED

國 中 控 股 有 限 公 司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Part XIVA of the SFO and Rule 13.09(2)(a) of the Listing Rules.

The Board wishes to inform Shareholders and potential investors that, based on a preliminary review of the Group's management accounts, the Group is expected to record a profit for the six months ended 30 September 2013 as compared with a loss for the corresponding period in 2012.

Shareholders and potential investors are advised to exercise caution in dealing in the shares of the Company.

This announcement is made by Interchina Holdings Company Limited (the "Company") pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO") concerning disclosure of inside information and Rule 13.09(2)(a) of The Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "Listing Rules").

The board (the "Board") of directors (the "Directors") of the Company wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that, based on preliminary review on the management accounts of the Company and its subsidiaries (together the "Group"), the Group is expected to record a profit for the six months ended 30 September 2013 as compared to a loss for the corresponding period in 2012. This is mainly attributable to (i) a gain recognised from the deemed disposal of its 7.47% equity interests in Heilongjiang Interchina Water Treatment Company Limited, an associate investment of the Group during such period; and (ii) the fair value gain in the investment properties of the Group.

This positive profit alert announcement is only based on the preliminary review of the Group's management accounts available for the time being, which are still subject to possible adjustments after further review by the Company's auditors. The interim results of the Group for the six months ended 30 September 2013 have not yet been finalized and are expected to be announced on 29 November 2013.

Shareholders and potential investors are advised to exercise caution in dealing in the shares of the Company.

By order of the Board of
Interchina Holdings Company Limited
Lam Cheung Shing, Richard
*Executive Director and Chief Executive
Officer*

Hong Kong, 19 November 2013

As at the date of this announcement, the executive Directors are Mr. Jiang Zhaobai, Mr. Shen Angang, Mr. Lam Cheung Shing, Richard, Mr. Zhu Deyu, Mr. Lu Yaohua and Mr. Gu Yungao; and the independent non-executive Directors are Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Mr. Chen Yi, Ethan.